

# Two-pot system

## Fast fact 1



Effective:  
1 SEPTEMBER  
2024

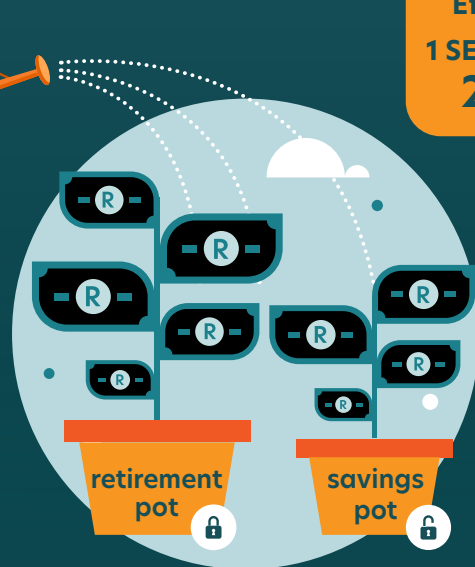
### Register for AF Connect



All savings pot withdrawal claims must be submitted on AF Connect. Register for AF Connect [here](#).

### Withdrawal limits

Restricted to one withdrawal in a tax year (1 March to 28 February) and a minimum withdrawal amount of R2 000.



Your **retirement money** is for you to live on at retirement. The only cash payment you can get on your retirement is from your savings pot, if you have taken cash when changing jobs. Remember save your savings pot for your future self.

### Money in your savings pot on 1 September 2024

- A small amount of your savings from your vested pot will be moved to your savings pot on 1 September 2024.
- This amount is 10% of your retirement savings, but can't be more than R30 000.
- This is a once-off event and won't happen again. One-third of your ongoing contributions after 1 September will go to your savings pot.

>>> Save your savings pot for your future self!

If you have a query or need assistance with any of the information here, contact our Call Centre at 0860 896 768 or email [twopotqueries@alexforbes.com](mailto:twopotqueries@alexforbes.com).

Please speak to a financial adviser before you make any financial decisions.



Scan this QR code to read more about the two-pot system.

<https://my.moneymatters.alexforbes.com/twopot.html>

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