



# TFG Pensioner Death: Qualifying Spouse Information Form

Kindly email the original certified death certificate and supporting documents to: [fuse@tfg.co.za](mailto:fuse@tfg.co.za). For enquiries, kindly contact Fuse (021) 937 4742

PENSIONER DETAILS	
Surname	
First Names	
Date of death	
Identity No.	
SPOUSE'S DETAILS – who the pensioner was married to before retirement	
Surname	
First Names	
Date of death	
Identity No.	
Tax Number	
Residential Address	
Postal Address	
Home tel no	
Work tel no	
Cell phone no	
Email address	
Own bank account no	
Name of Bank	
Branch code	
Branch Name	
Type of account	<input type="checkbox"/> Savings account <input type="checkbox"/> Cheque account
<p>Ensure that the bank account details supplied are in respect of the spouse's own account. In order for us to process your claim, you have to submit the following documentation:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Certified Copy of identity document of pensioner and spouse</li> <li><input type="checkbox"/> Original Certified Copy of Death certificate</li> <li><input type="checkbox"/> Bank statement or Proof of Bank account</li> <li><input type="checkbox"/> Marriage certificate of pensioner and spouse</li> <li><input type="checkbox"/> This document – completed and signed in full</li> </ul>	
I have read and understand this document	
<hr/> <div style="display: flex; justify-content: space-between;"> <span>Pensioner's spouse signature</span> <span>Date</span> </div>	

Protection of Personal Information Act (POPIA) notice - The information requested in this document may constitute personal information in terms of POPIA and may include financial information. The Fund must collect and share the personal information of a member and his/her beneficiaries (dependants and nominees), to process the benefit payment according to the Pension Fund's Act. The Fund may share the member's personal information and the personal information of the beneficiaries contained herein with other service providers of the Fund, such as the insurer of the death benefits or tracing agents, but only to the extent necessary to fulfil its obligations in terms of the Pension Funds Act. If the information is not readily provided, the Fund may have difficulties to pay death benefits to beneficiaries. The information will be kept confidential and processed in accordance with POPIA and will be held for a period as set out in the Fund's Retention of Records Guide.