



Member investment choice switch - Generic

The purpose of this form is for you to instruct us where to place your investment.

In this form:

- 'You' refers to the person named on this form as the member.
- 'We' and 'us' refer to the company in Alexforbes that is shown at the top of this form, who is also the administrator of your fund.
- 'Fund' refers to the fund that you are a member of.

About new investments

You should get financial advice before you make these important decisions, in particular if you decide to choose your own investment portfolios. If you have any questions, you can contact Alexforbes (details at the top of this form). You can also ask us for brochures about the fund investments and the investment portfolios offered to members.

Key points to understand about this form

You should sign the form only if you agree to all the terms and conditions in it. The form is part of your contract with us. You must make sure that all the information is correct and that all parts of the form are complete. We have the right to treat the information given in the form as accurate and complete. If you make changes to what you have already filled in, you must sign next to each change.

Follow these steps

1. You need to fill out the form. You do have the option of filling in this form electronically and printing the electronic version of the form to be signed.
2. You must sign the form and date it.
3. Keep the first and second pages to refer to for any queries.
4. Please email the completed form to zzswitches@alexforbes.com or fax to **011 263 2948**. This form must not be sent to your human resources or payroll department at your employer.

Personal information, privacy and security

FIND OUT how we protect your personal information, privacy and security.

Alexforbes is not responsible for any loss you or anyone else may suffer if important information is left out of this document.

How to contact us

If you want to ask us if we have your personal information, you can contact us at the telephone number shown at the top of the form. If your personal information is incorrect, we will change it if you make us aware of this.

If you have a complaint

We would like to hear from you if you have a complaint:

- Visit us in person at any of our offices.
- Email contactus@alexforbes.com.
- Phone 0860 000 279 or +27 (0)11 669 7026 if you're outside South Africa.
- Follow our complaints process at www.alexforbes.co.za/contactus/complaints.aspx.

If you need more information

Please contact us if you have any questions or if you need more information.



Member investment choice switch

Name of fund

TFG Retirement Fund

About your employer

Name of employer

The Foschini Group (TFG)

Name of section, division or paypoint

About you (the member)

Please fill in all the information in this section. If there are any changes to your personal particulars, please write to let us know.

Personal and contact details

Surname

First names

Maiden name

Title Prof Dr Mr Mrs Ms Other (specify) _____

ID or passport number

Country of issue

Date of birth

Employee number

Residential address (this is the address where you live most of the time)

Unit number

Complex

Street number

Street or farm name

Suburb

City or town

Country

Code

Postal address

Code

Contact details

Home number

Work number

Cell number

Email

The Rules of the TFG Retirement Fund allow you to select a Planned Retirement Date from the age of 55 years:

Planned retirement date

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The normal retirement date is the date given in the special rules of your fund. To find out what it is, please refer to your member booklet or fund rules.

Let's have a look at TFG Retirement Fund's Investment Model?					
More than 5 years from retirement	4-5 years from retirement	3-4 years from retirement	2-3 years from retirement	1-2 years from retirement	Less than 1 year from retirement
100% in Active Member Balanced Portfolio	80% in Active Member Balanced Portfolio 20% in De-risking Portfolio	60% in Active Member Balanced Portfolio 40% in De-risking Portfolio	40% in Active Member Balanced Portfolio 60% in De-risking Portfolio	20% in Active Member Balanced Portfolio 80% in De-risking Portfolio	100% in Cash Portfolio

Investment portfolio options for members who are within 5 years of retirement

There are two options for choosing your investment strategy. Before making your election, you must make sure that you have received appropriate advice.

1. Elect to remain in the TFG Balanced Combined Composite portfolio

Tick this box to instruct us to invest 100% of the money in your fund credit and ongoing contributions in the TFG Balanced Combined Composite portfolio.

2. Automatically be de-risked in the Default Life-Stage Model

Tick this box to invest your fund credit and ongoing contributions in the Default Life-Stage Model.

Investment portfolio options for members who are within 2 years to retirement

There are three options for choosing your investment strategy. Before making your election, you must make sure that you have received appropriate advice.

1. Elect to remain in the TFG Balanced Combined Composite portfolio

Tick this box to instruct us to invest 100% of the money in your fund credit and ongoing contributions in the TFG Balanced Combined Composite portfolio. If you choose this option, you must make sure that you have received appropriate advice.

2. Automatically be de-risked in the Default Life-Stage Model

Tick this box to invest your fund credit and ongoing contributions in the Default Life-Stage Model.

3. Elect to invest in the Banker portfolio

Tick this box to invest your fund credit and ongoing contributions in the Banker portfolio.

